## **Amending a Private Provider License**

**Note:** In order to amend a private provider license, you need an assignment to the provider record.

There are multiple reasons for amending a private provider's license. Based on the amendment reason, there are different ways to document the amended license in eWiSACWIS. This guide shows the various ways to amend a private provider license.

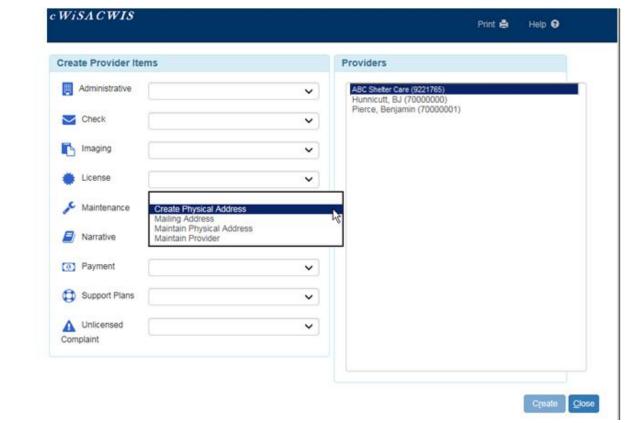
## Amending a License for Change in Address

1. From the desktop, go to the Provider tab and click the Create Provider Work hyperlink

Create private provider or select Create Provider Work from the Actions drop-down next to the specific provider to open the Create Provider Work page.

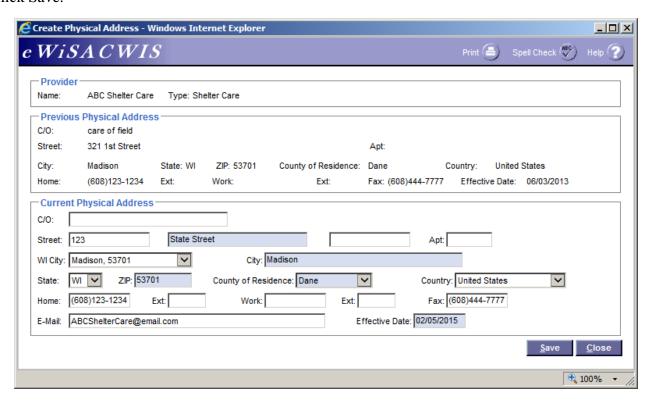


2. On the Create Provider Work page, select Create Physical Address from the Maintenance drop-down and select the appropriate provider. Click the Create button. This will open the Create Physical Address page.



3. On the Create Physical Address page, the first group box is the Provider box. The provider's name and type will pre-fill. The next group box is the Previous Physical Address box. This box will pre-fill with the address that is currently in eWiSACWIS.

The third box is the Current Physical Address box. This is the residence that the provider just moved to that you would be updating. Enter the Street address, City, Zip, County of Residence, and Effective Date. The Effective Date will default to today's date but can be changed. When a provider moves and a new physical address is entered, eWiSACWIS closes the current active license the day before the Effective Date entered on this page and creates a new pending license as of the Effective Date. The remaining fields are optional. Click Save.



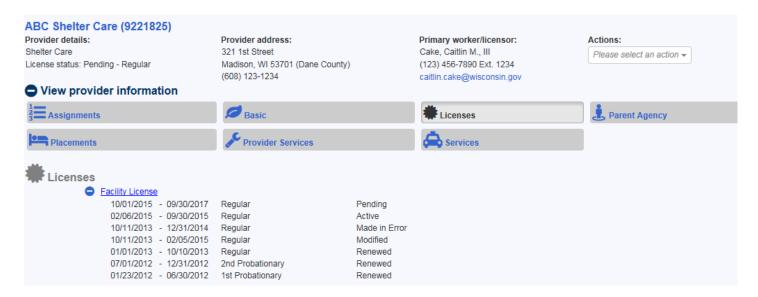
4. When the provider has an Active license, you will receive the following message:



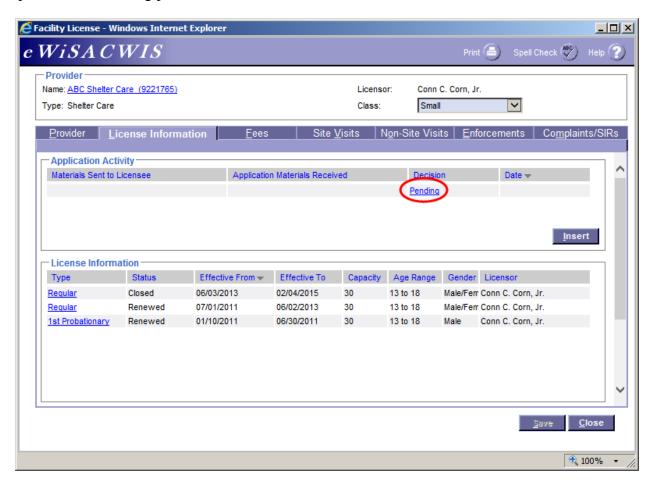
Click the Close button on the message.

5. On the Create Physical Address page, click the Close button to return to your desktop.

6. Access the new Pending license from your desktop via the Facility License link.



7. On the Facility License page, click the License Information tab. Click on the <u>Pending</u> hyperlink to complete the re-licensing process.

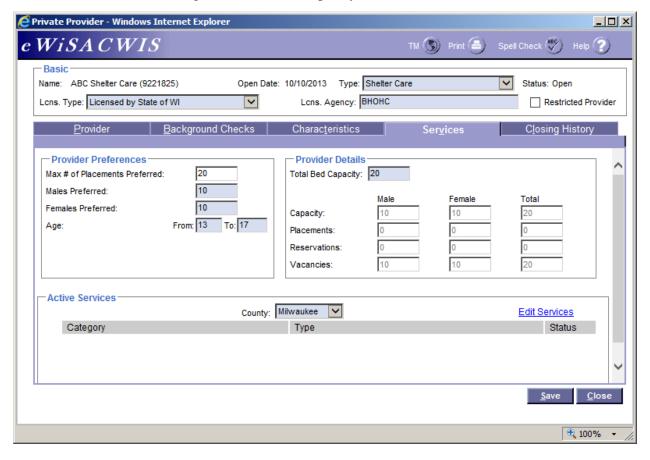


## Amending a License for Age, Gender, or Capacity Change

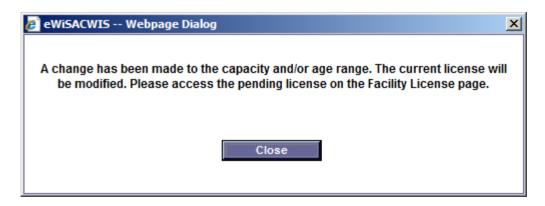
1. Amending a license for a change in age, gender, or capacity is done via the Private Provider page. To access the Private Provider page, click on the provider's name via your desktop.



2. On the Private Provider page, click on the Services tab. Update the Max # of Placements Preferred, Males Preferred, Females Preferred, Age, or Total Bed Capacity as needed.



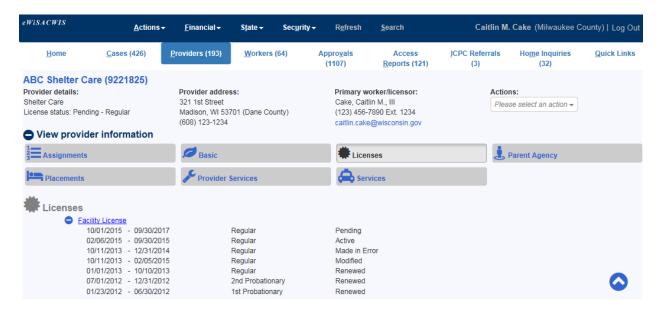
3. Then click Save. You will receive the following message:



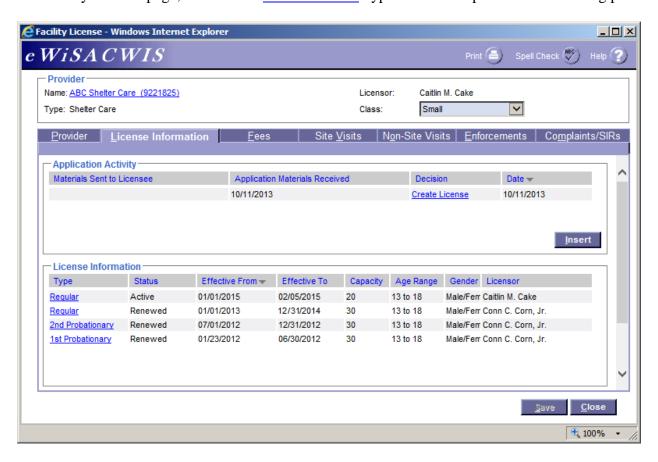
**Note:** The effective date of the amended license will be tomorrow.

Click Close on the message.

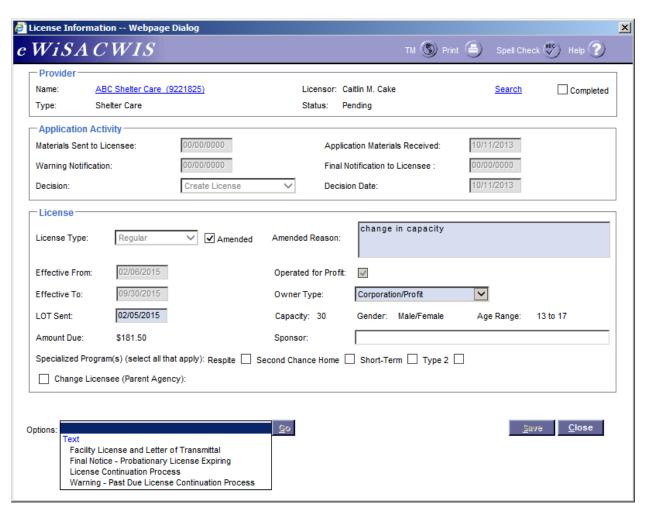
- 4. Click Close on the Private Provider page to return to your desktop.
- 5. Via the desktop, click on the provider icon to expand the provider. Click on the Licenses icon to expand the Licenses. Click on the <u>Facility License</u> to access the pending license.



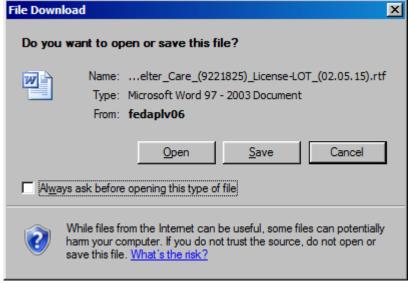
6. On the Facility License page, click on the <u>Create License</u> hyperlink to complete the re-licensing process.



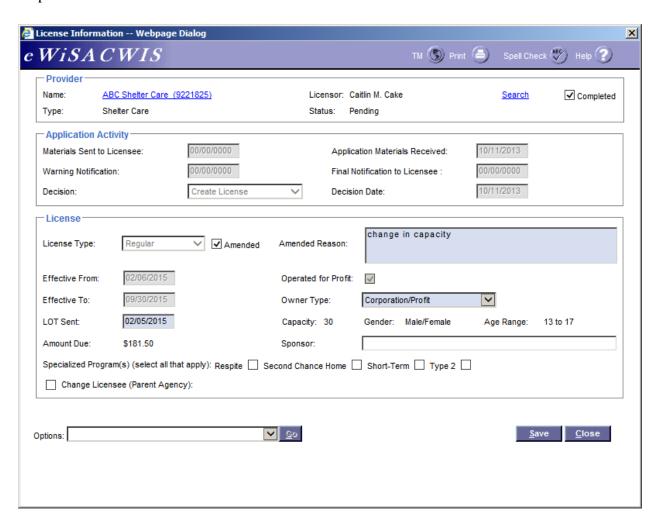
7. On the License Information page, the Amended checkbox will be selected. Add any applicable amendment reasons and document the date the LOT (Letter of Transmittal) was sent. Click Save. Under Options, select the Facility License and Letter of Transmittal option to create the license and LOT and click Go.



8. A pop-up to either open or save the license and LOT will appear. Select "Save" and save the file to a location on your computer. To add the license and LOT to PIE, access the documents from the location on your computer.

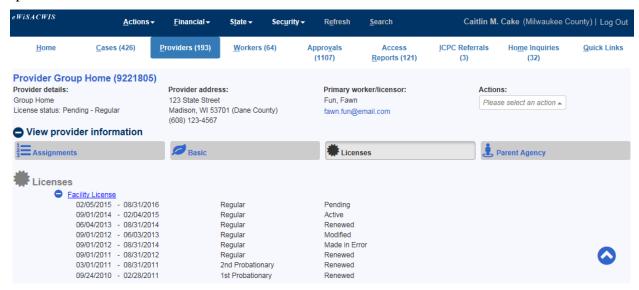


9. Once the license and LOT have been saved, click the Completed checkbox on the License Information page to complete the amendment.

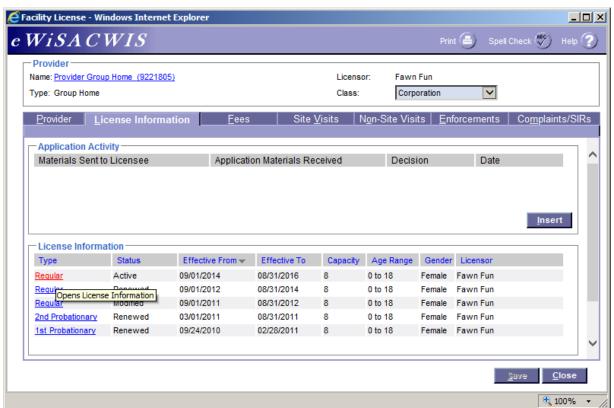


## Amending a License for Change in Specialized Programs

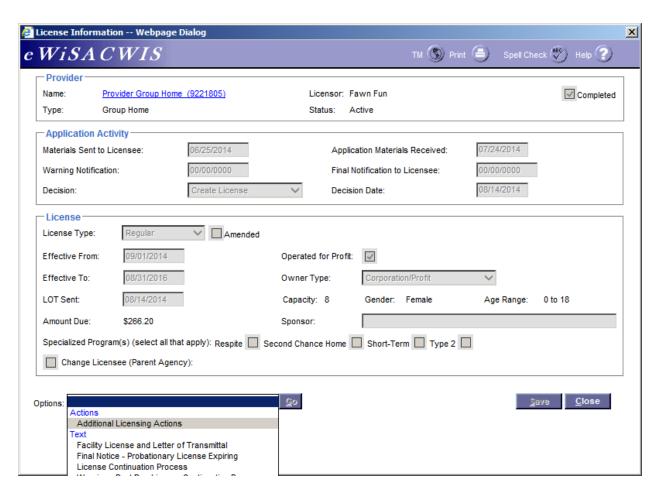
Amending a license for a change in specialized programs requires an additional licensing action. To access
the Additional Licensing Actions page, click on the <u>Facility License</u> for the Active license from your
desktop.



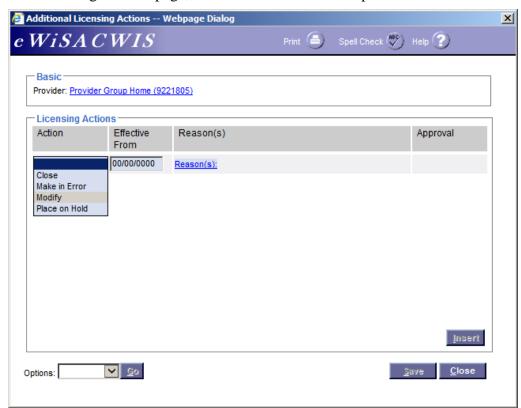
2. On the Facility License page, click on the License Information tab. In the License Information section, click the <u>Regular</u> hyperlink to access the License Information page for the current license.



3. Select Additional Licensing Actions from the Options drop-down and click Go.



4. On the Additional Licensing Actions page, select from the Action drop-down.



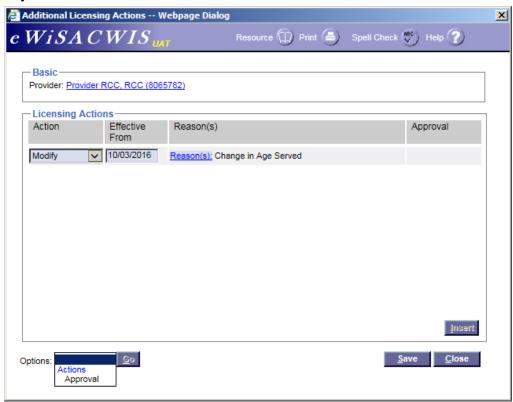
5. On the Licensing Action Reasons page, select the appropriate reason(s) for amending the license. Then click

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Continue.

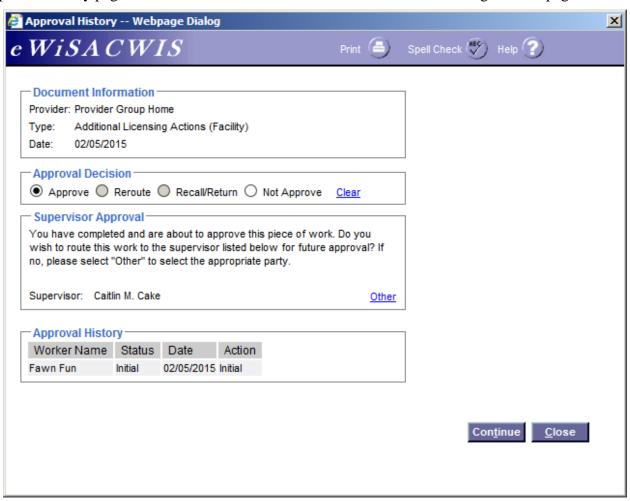
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			Continue

6. The reason(s) will display on the Additional Licensing Actions page. Enter the Effective From date. The Effective From date must be prior to today's date, as the pending license that is created as result will be effective the day after the Effective From date.

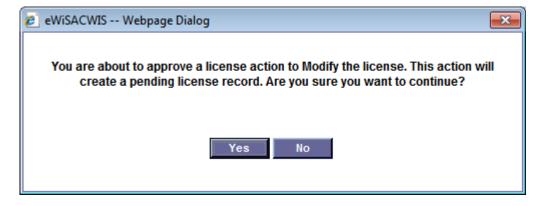


7. Since each licensing action has an effect on the status of the license, it must go through the approval December 2017

process. Select Approval from the Options drop-down and click Go. Select the Approve radio button on the Approval History page and click Continue to return to the Additional Licensing Actions page.

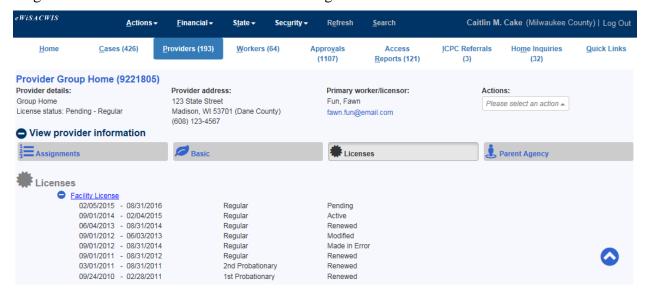


8. Click Save on the Additional Licensing Actions page. You will receive the following message. Click Yes.

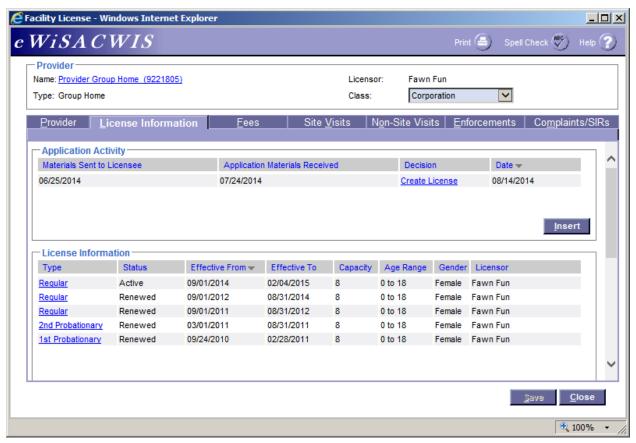


- 9. This will send the approval to your supervisor. The Additional Licensing Actions page will update once your supervisor approves the additional licensing action. Click the Close button.
- 10. You will return to the License Information page; click the Close button.

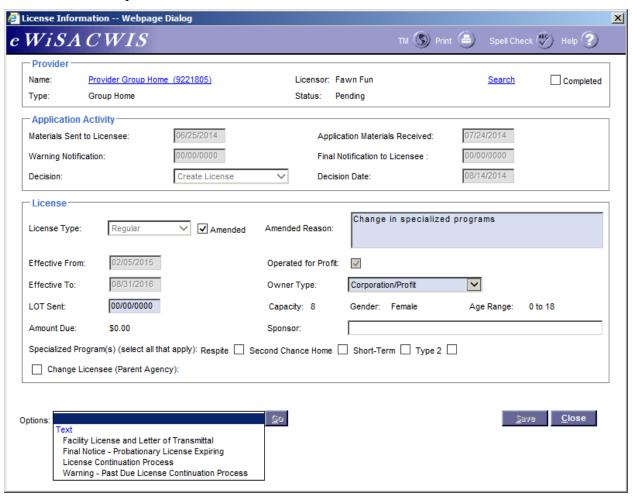
11. After your supervisor approves the additional licensing action, you can refresh your desktop and see a new Pending license has been created. Access the Pending license from the Licenses icon.



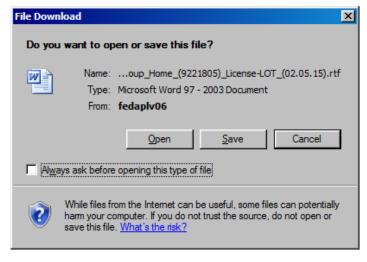
12. On the Facility License page, click on the License Information tab. You will see the pending license appears in the Application Activity section. Click on the <a href="Create License">Create License</a> hyperlink to open the License Information page.



13. Update the specialized programs (or whichever field(s) needs to be changed due to the modification to the license) and document the LOT Sent date. To export the license and LOT, select the Facility License and Letter of Transmittal option and click Go.



14. A pop-up to either open or save the license and LOT will appear. Select "Save" and save the file to a location on your computer. To add the license and LOT to PIE, access the documents from the location on your computer.



15. To approve the license, click on the Completed checkbox. Then click Save and then Close.